



2024-2025 Academic Year

Special Circumstance Request for Parent(s) and Student - Projected 2024 Income

Student Name: \_\_\_\_\_

UO ID: \_\_\_\_\_

Our office understands there may be circumstances in which the information provided on the FAFSA does not always accurately reflect a family's current financial situation. Please complete this form if you would like our office to review your special circumstance for consideration of additional financial aid eligibility. Also keep in mind that changes in aid eligibility generally only pertain to the federal student aid programs (such as the Pell Grant and Subsidized Direct Loan), not institutional or state aid programs. Not all changes result in additional aid eligibility.

- We may consider: Loss of employment or other income, separation or divorce, death of a parent, unusually high out-of-pocket medical and/or dental expenses, one-time source of income, other special circumstances
We generally do not consider: Location, domicile or household debt (e.g. personal loans and credit card debt)

- 1. After July 1, 2024 has passed and you have 6 months of documented income (limited exceptions may exist to submit earlier), use the table below to estimate 2024 income for parent(s), including stepparent if applicable, and student and provide documentation to substantiate estimates, such as: most recent (or final) pay stubs, pension statements, unemployment statements, and other relevant documents to support the figures provided.
2. Attach a statement to this form that addresses why your 2022 income reported on the FAFSA is not an accurate representation of your current financial situation. What has changed? Please explain how the projections were calculated including pertinent information, such as: dates of employment/unemployment, frequency of payments.

Please submit all documentation at one time as incomplete submissions will delay processing time.

Table with 6 columns: Taxable Income, Parent(s), Student, Untaxed Income, Parent(s), Student. Rows include Parent 1-2 Gross wages, Business income, Unemployment, Alimony, Rental property, Interest/Dividends, Capital gains, Taxable pension, Taxable Social Security, and Other taxable income.

By signing this worksheet, you certify that all the information reported is complete and correct to the best of your knowledge. Federal tax forms may be requested at a later time.

Typed or auto-generated electronic signatures NOT accepted.

Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Parent Signature \_\_\_\_\_ Date \_\_\_\_\_

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

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